



## India: The Next Stop for Package Assembly and Manufacturing

It is estimated that manufactured product outsourcing from India could be as large as \$10 billion in 2007 and \$50 billion by 2015. In the last few years, manufacturing outsourcing from India has been growing at around \$1 billion a year. The current situation in India for electronics manufacturing has been compared to where China was 10 years ago. In a country as complicated as India (with 27 states, some of which could qualify as separate countries with their own language and script), it is very hard to generalize how any industry will evolve. India has its own unique problems and the electronics markets will evolve to meet Indian needs. It would be a mistake to assume everything moves slowly in India. There are segments of the economy that move faster than in the west. The problem is to identify those segments early. TechSearch International's report, "India: The Next Stop for Package Assembly and Manufacturing," will delve in greater detail to help explain how the Indian electronics industry is evolving and which directions it will take based on the countries current and future needs. Included is information on recent Indian government incentives to semiconductor manufacturing and assembly, reports from site visits to a variety of Electronics Manufacturing Services (EMS) and IC packaging service providers. The report provides a view into India's growth markets. Advantages and disadvantages of investing in India are discussed.

The report is based on interviews conducted by Dr. Tim Lenihan, who traveled to India has made 15 trips since 1974. Five cities were visited with seven companies and two electronics associations interviewed. The groups interviewed comprised a cross-section of existing electronics manufacturers (domestic and international) and companies with announced plans for expansion (including semiconductor wafer manufacturing).

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Contents and specifications subject to change without notice 8/1/07